

APEX EQUITY HOLDINGS BERHAD
[199001016563 (208232 - A)]

QUARTERLY REPORT

Quarterly report on consolidated results for the financial quarter ended 31 March 2026
The figures have not been audited.

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL YEAR ENDED 31 MARCH 2026

	QUARTER ENDED		YEAR-TO-DATE ENDED	
	CURRENT YEAR 31-Mar-26 RM' 000	PRECEDING YEAR COMPARATIVE 31-Mar-25 RM' 000	CURRENT YEAR 31-Mar-26 RM' 000	PRECEDING YEAR COMPARATIVE 31-Mar-25 RM' 000
Revenue	16,358	-	48,885	-
Direct Operating Costs	(4,125)	-	(11,514)	-
Gross Profit	12,233	-	37,371	-
Other Income	220	-	1,322	-
Administrative and General Expenses	(8,535)	-	(26,015)	-
Finance Costs	(1,714)	-	(4,386)	-
Profit/(Loss) Before Taxation	2,204	-	8,292	-
Income Tax Expense	(1,684)	-	(4,126)	-
Net Profit/(Loss) After Taxation	520	-	4,166	-
Other Comprehensive Income: <u>Item that will not be reclassified</u> <u>Subsequently to Profit or Loss</u>				
Income Tax Relating To Other Components Of Comprehensive Income	-	-	54	-
Net profit and Total Comprehensive Income For the Financial Period	520	-	4,220	-
Profit/(Loss) After Taxation Attributable to :				
Equity holders of the parent	520	-	4,166	-
Non-controlling interest	-	-	-	-
	520	-	4,166	-
Total Comprehensive Income Attributable to :				
Equity holders of the parent	520	-	4,220	-
Non-controlling interest	-	-	-	-
	520	-	4,220	-
Earning Per Share (sen)				
- Basic	0.24	-	1.95	-
- Diluted	0.24	-	1.95	-

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding quarter and preceding year corresponding period.

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Report for the financial period ended 30 June 2025)

APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 MARCH 2026

	AS AT 31-Mar-26 (Unaudited) RM' 000	AS AT 30-Jun-25 (Audited) RM' 000
ASSETS		
Non-Current Assets		
Property and Equipment	3,737	4,823
Investment Properties	56,853	26,976
Right-of-use Assets	570	1,347
Receivables	82,716	68,133
Deferred Tax Assets	-	901
Other assets	5,281	5,191
	<u>149,157</u>	<u>107,371</u>
Current Assets		
Marketable Securities Held for Trading	3,286	3,881
Receivables	351,190	311,654
Current Tax Assets	-	366
Cash and Short Term Funds	28,796	41,396
	<u>383,271</u>	<u>357,297</u>
TOTAL ASSETS	<u>532,428</u>	<u>464,668</u>
EQUITY AND LIABILITIES		
Equity		
Share Capital	221,940	221,940
Reserves	173,406	169,187
TOTAL EQUITY	<u>395,347</u>	<u>391,127</u>
Non-Current Liabilities		
Lease Liabilities	221	380
Current Liabilities		
Payables	34,230	32,073
Lease Liabilities	717	1,130
Bank Borrowings	101,810	39,958
	<u>136,861</u>	<u>73,161</u>
TOTAL LIABILITIES	<u>137,082</u>	<u>73,541</u>
TOTAL EQUITY AND LIABILITIES	<u>532,428</u>	<u>464,668</u>
Net assets per share (RM)	<u>1.85</u>	<u>1.83</u>

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Report for the financial period ended 30 June 2025)

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL YEAR-TO-DATE ENDED 31 MARCH 2026**

	Share Capital RM`000	Non- Distributable Fair Value Reserve RM`000	Distributable Retained Profits RM`000	Treasury Shares RM`000	Total Equity RM`000
9 months ended 31 March 2026					
Balance at 1.7.2025	221,940	2,731	166,456	-	391,127
Profit after taxation/Total comprehensive income for the financial period	-	-	4,166	-	4,166
Transfer to comprehensive income	-	54	-	-	54
Effect of deconsolidation from disposal of shares in a subsidiary	-	-	-	-	-
Balance at 31.03.2026	<u>221,940</u>	<u>2,785</u>	<u>170,623</u>	<u>-</u>	<u>395,347</u>
9 months ended 31 March 2025					
Balance at 1.7.2024	-	-	-	-	-
Profit after taxation/Total comprehensive income for the financial period	-	-	-	-	-
Transfer to comprehensive income	-	-	-	-	-
Balance at 31.03.2025	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding year corresponding period.

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Report for the financial period ended 30 June 2025)

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE FINANCIAL YEAR-TO-DATE ENDED 31 MARCH 2026**

	9 months ended 31-Mar-26 RM' 000	9 months ended 31-Mar-25 RM' 000
CASH FLOWS (FOR) / FROM OPERATING ACTIVITIES		
Net Profit/(Loss) before tax	8,292	-
Adjustments for :-		
Depreciation:		
- Property and equipment	1,579	-
- Investment properties	4	-
- Right-of-use assets	1,017	-
Loss/(gain) on marketable securities	109	-
Impairment of receivables	(594)	-
Dividend income	(61)	-
Interest expense	4,535	-
Interest income	(4,375)	-
Operating profit before changes before working capital	<u>10,506</u>	<u>-</u>
Changes in clearing fund	(37)	-
Changes in marketable securities held for trading	486	-
Changes in receivables	(83,405)	-
Changes in payables	1,197	-
CASH FROM / (FOR) OPERATIONS	<u>(71,253)</u>	<u>-</u>
Dividend Income	61	-
Interest income	4,375	-
Interest expense	(4,484)	-
Income tax paid	(1,861)	-
Tax refund	68	-
NET CASH (FOR) / FROM OPERATING ACTIVITIES	<u>(73,094)</u>	<u>-</u>
CASH FLOWS FROM / (FOR) INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(494)	-
NET CASH FROM / (FOR) INVESTING ACTIVITIES	<u>(494)</u>	<u>-</u>
CASH FLOWS FOR FINANCING ACTIVITIES		
Interest paid on lease liabilities	(51)	-
Repayment of lease liabilities	(813)	-
Bank borrowings drawdown	30,000	-
Sale of shares	(0)	-
NET CASH FOR FINANCING ACTIVITIES	<u>29,136</u>	<u>-</u>
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS	<u>(44,452)</u>	<u>-</u>
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD	<u>21,438</u>	<u>-</u>
CASH AND CASH EQUIVALENTS AT END OF THE FINANCIAL PERIOD	<u>(23,014)</u>	<u>-</u>
Cash & Cash Equivalents at end of period comprise :		
Cash, Bank Balances and Deposits	28,796	-
Bank Overdrafts	(51,810)	-
	<u>(23,014)</u>	<u>-</u>

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding year corresponding period.

(The Condensed Consolidated Statement of Cashflow should be read in conjunction with the Annual Report for the financial period ended 30 June 2025)

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

Explanatory Notes to the Quarterly Report – 31 March 2026

EXPLANATORY NOTES

This interim financial report is prepared in accordance with the requirements of paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and complies with the requirements of the Malaysian Financial Reporting Standard (“MFRS”) 134 – Interim Financial Reporting. The interim financial report is unaudited and should be read in conjunction with the Group’s audited annual financial statements for the financial period ended 30 June 2025.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. Basis of Preparation and Group Accounting Policies

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted for the audited annual financial statements for the financial period ended 30 June 2025, except for the adoption of the following Amendments which are effective for the annual periods beginning on or after 1 July 2025.

(a) New accounting pronouncements

(i) Accounting pronouncements adopted for this interim financial report that do not have a material impact on the Group are set out below:

- Amendments to MFRS 9 ‘Financial Instruments’ and MFRS 7 ‘Financial Instruments: Disclosures - Amendments to the Classification and Measurement of Financial Instruments’
- Annual Improvements to MFRS Accounting Standards - Volume 11

(b) Accounting pronouncements that are not yet effective are set out below:

Effective for annual reporting periods beginning on or after 1 January 2027

- MFRS 18 ‘Presentation and Disclosure in Financial Statements’; and
- MFRS 19 ‘Subsidiaries without Public Accountability: Disclosures’
- Amendments to MFRS 121 The Effects of Changes in Foreign Exchange Rates - Translation to a Hyperinflationary Presentation Currency

Effective date of these Amendments to Standard has been deferred, and yet to be announced

- Amendments to MFRS 10 ‘Consolidated Financial Statements’ and MFRS 128 ‘Investments in Associates and Joint Ventures - Sale or Contribution of Assets between an Investor and its Associate or Joint Venture’.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

A2. Seasonal or Cyclical Factors

The Group's business operations are not subject to any seasonal or cyclical factors. However, its business is influenced largely by the stock market velocity and any retail market cycles and sentiments that may affect its trading volumes and revenue.

A3. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

Save for those disclosed elsewhere in this interim Financial Report, there were no other unusual items affecting assets, liabilities, equity, net income or cash flow of the Group during the current financial quarter and year-to-date ended 31 March 2026.

A4. Material Changes in Estimates

There were no changes in estimates that have had any material effect during the financial quarter and year-to-date ended 31 March 2026.

A5. Debt and Equity Securities

During the current financial quarter and year-to-date ended 31 March 2026, there were no issuances, cancellations, repurchase, resale and repayments of debt and equity securities.

A6. Dividends Paid

No dividend has been declared/paid during the current financial quarter and year-to-date ended 31 March 2026.

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APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026

A7. Segment Analysis

Operating segments are prepared in a manner consistent with the internal reporting provided to the Directors as its chief operating decision maker in order to allocate resources to segments and to assess their performance. For management purposes, the Group is organised into business units based on their products and services provided. The Group's operating segments are as follows:

- (i) Investment holdings and others
- (ii) Stock and securities broking
- (iii) Property holding
- (iv) Money lending

The segment information for the current financial quarter is as follows:

All figures in RM'000					
Financial Quarter ended 31 March 2026	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
<u>Revenue</u>					
External	24	13,666	-	2,668	16,358
Inter-Segment	2,233	-	17	-	2,250
Total Revenue	2,257	13,666	17	2,668	18,608
Reportable segment profit/(loss) before tax	(768)	1,122	(363)	2,213	2,204
Less: intra-group elimination					-
Consolidated Profit before tax					2,204
Total segment assets	242,270	347,133	75,246	136,939	801,588
Less: intra-group elimination					(269,160)
Group total assets					532,428

APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026

A7. Segment Analysis (cont'd)

The segment information for the preceding financial quarter is as follows:

All figures in RM'000					
Financial Quarter ended 31 March 2025	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
<u>Revenue</u>					
External	-	-	-	-	-
Inter-Segment	-	-	-	-	-
Total Revenue	-	-	-	-	-
Reportable segment profit/(loss) before tax	-	-	-	-	-
Less: intra-group elimination					-
Consolidated Profit/(Loss) before tax					-
Total segment assets	-	-	-	-	-
Less: intra-group elimination					-
Group total assets					-

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no financial information to be disclosed for the preceding quarter corresponding period.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

A8. Segment Analysis (cont'd)

The segment information for the current financial year-to-date is as follows:

All figures in RM'000					
Financial year-to-date ended 31 March 2026	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
<u>Revenue</u>					
External	92	41,093	-	7,700	48,885
Inter-Segment	10,538	-	50	-	10,588
Total Revenue	10,630	41,093	50	7,700	59,473
Reportable segment profit/(loss) before tax	879	6,217	(529)	6,197	12,764
Less: intra-group elimination					(4,472)
Consolidated Profit before tax					8,292
Total segment assets	242,270	347,133	75,246	136,939	801,588
Less: intra-group elimination					(269,160)
Group total assets					532,428

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

A9. Segment Analysis (cont'd)

The segment information for the preceding financial year-to-date is as follows:

All figures in RM'000					
Financial year-to-date ended 31 March 2025	Investment holdings and others	Stock and Securities broking	Property Holding	Money Lending	Total
<u>Revenue</u>					
External	-	-	-	-	-
Inter-Segment	-	-	-	-	-
Total Revenue	-	-	-	-	-
Reportable segment profit/(loss) before tax	-	-	-	-	-
Less: intra-group elimination					-
Consolidated Profit/(Loss) before tax					-
Total segment assets	-	-	-	-	-
Less: intra-group elimination					-
Group total assets					-

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no financial information to be disclosed for the preceding quarter corresponding period.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

A8. Valuation of Property, Plant and Equipment

There were no revaluations of property, plant and equipment during the current financial quarter and year-to-date ended 31 March 2026. As at 31 March 2026, all property, plant and equipment were stated at cost less accumulated depreciation and impairment losses.

A9. Material Events Subsequent to Reporting Quarter

Save for those disclosed in note B8, there were no other material events subsequent to the end of the current financial period to the date of this condensed consolidated interim financial report.

A10. Changes in Composition of the Group

There were no changes in the composition of the Group during the financial year-to-date ended 31 March 2026.

A11. Contingent Liabilities or Contingent Assets

There were no contingent assets and contingent liabilities as at 31 March 2026.

A12. Significant Related Party Transactions

During the current financial quarter, all related party transactions and balances within the Group had been entered into the normal course of business and were carried out on normal commercial terms.

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APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026

A13. Fair Value Information

The Group uses the following hierarchy for determining the fair value of all financial instruments carried at fair value:

- Level 1: Inputs are quoted prices (unadjusted) in active markets for identical assets or liability that the entity can access at the measurement date;
 Level 2: Inputs are inputs, other than quoted prices included within level 1, that are observable for the asset or liability, either directly or indirectly; and
 Level 3: Inputs are unobservable inputs for the asset or liability.

The following table sets out the fair value profile of financial instruments that are carried at fair value and those not carried at fair value at the as at 31 March 2026:

All figures in RM'000									
	Fair Value of Financial Instruments Carried at Fair Value			Fair Value of Financial Instruments Not Carried at Fair Value			Total Fair Value	Carrying Amount	
	Level 1	Level 2	Level 3	Level 1	Level 2	Level 3			
As at 31 March 2026									
Financial Assets									
At FVPL: Marketable securities held for trading	3,286	-	-	-	-	-	3,286	3,286	
At FVOCI: Other Assets: - Unquoted shares in Malaysia	-	-	3,446	-	-	-	3,446	3,446	
As at 31 March 2025									
Financial Assets									
At FVPL: Marketable securities held for trading	-	-	-	-	-	-	-	-	
At FVOCI: Other Assets: - Unquoted shares in Malaysia	-	-	-	-	-	-	-	-	

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding year corresponding period.

The methods and valuation techniques used for the purpose of measuring fair value are unchanged compared with the last financial period ended 30 June 2025. There was no transfer between level 1 and level 2 during the financial period.

The fair value of loan receivables that carry fixed interest rate approximated its carrying amount as the impact of discounting is not material.

There were no transfers between Level 2 and Level 3 during the current financial period and previous financial year for the Group.

At the close of this interim financial period, the movement in the valuation of other assets which is classified as Level 3, if any, is expected to be insignificant to the Group.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

**EXPLANATORY NOTES PURSUANT TO PARAGRAPH 9.22 OF THE MAIN MARKET LISTING
REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD**

B1. Review of Group Results

All figures in RM'000						
Financial Quarter ended 31-Mar			%	Financial year-to-date ended 31-Mar		%
2026	2025	+ / (-)		2026	2025	
Segment revenue:						
Stock and securities broking	13,666	-	-	41,093	-	-
Property holding	17	-	-	50	-	-
Money lending	2,668	-	-	7,700	-	-
Investment holdings and others	2,257	-	-	10,630	-	-
(-) Elimination	(2,250)	-	-	(10,588)	-	-
	16,358	-	-	48,885	-	-
Segment results:						
Stock and securities broking	1,122	-	-	6,217	-	-
Property holding	(363)	-	-	(529)	-	-
Money lending	2,213	-	-	6,197	-	-
Investment holdings and others	(768)	-	-	879	-	-
(-) Elimination	-	-	-	(4,472)	-	-
	2,204	-	-	8,292	-	-

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding quarter and preceding year corresponding period.

Financial Quarter ended 31 March 2026 (“Q3 2026”)

The Group recorded overall revenue of RM16.36 million and registered profit before tax (“PBT”) of RM2.20 million in financial quarter (“Q”) 3 2026.

The operating analysis is explained in the respective business segments.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

B1. Review of Group Results (Cont'd)

Financial Quarter ended 31 March 2026 (“Q3 2026”)(Cont'd)

The operating segment analysis on an unconsolidated basis, are as follows:

i. Stock and securities broking

This segment recorded overall revenue of RM13.67 million in Q3 2026, mainly from the following:

- a) Brokerage income of RM7.77 million; and
- b) Margin and other interest income of RM4.93 million.

This segment registered PBT of RM1.12 million in Q3 2026.

ii. Property holding

Overall revenue for this segment stood at RM0.02 million in Q3 2026.

This segment has recorded loss before tax (“LBT”) of RM0.36 million in Q3 2026.

iii. Money lending

This segment registered revenue of RM2.67 million in Q3 2026.

Consequently, this segment has registered a PBT of RM2.21 million.

iv. Investment holdings and others

Overall revenue for this segment stood at RM2.26 million in Q3 2026, mainly from management fees and interest income charged to its' subsidiaries.

This segment has recorded LBT of RM0.77 million in Q3 2026.

Financial year-to-date ended 31 March 2026 (“YTD 2026”)

Overall revenue registered for the Group stood at RM48.89 million in YTD 2026. Consequently, the Group recorded a PBT of RM8.29 million in YTD 2026.

The operating segment analysis on an unconsolidated basis, are as follows:

i. Stock and securities broking

This segment recorded overall revenue of RM41.09 million in YTD 2026, mainly from the following:

- a) Brokerage income of RM22.11 million; and
- b) Margin and other interest income of RM14.64 million.

This segment registered PBT of RM6.22 million.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

B1. Review of Group Results (Cont'd)

Financial year-to-date ended 31 March 2026 (“YTD 2026”)(Cont'd)

ii. Property holding

Overall revenue for this segment stood at RM0.05 million in YTD 2026.

This segment has recorded LBT of RM0.53 million.

iii. Money lending

This segment registered revenue of RM7.70 million in YTD 2026.

Consequently, this segment has registered a PBT of RM6.20 million.

iv. Investment holdings and others

Overall revenue for this segment stood at RM10.63 million in YTD 2026, mainly due to dividend income, management fees and interest income charged to its' subsidiaries.

As a result, this segment recorded PBT of RM0.88 million.

B2. Material Changes in Profit for the Current Quarter as Compared to the Results of the Preceding Quarter

	Current Quarter	Preceding Quarter	Change	
	31-Mar-2026	31-Dec-2025	RM'000	%
Revenue	16,358	17,620	(1,262)	(7.2)
Profit before tax	2,204	3,672	(1,468)	(40.0)

The Group recorded lower quarterly revenue by 7.2% in the current quarter as compared to preceding quarter. This is mainly due to the following :

- i. Decreased in stock and securities broking activities of RM13.67 mil compared to RM15.08 mil in preceding quarter, mainly due to :
 - a) Lesser volume in stockbroking activities leading to lower brokerage income of RM7.77 mil (Preceding quarter: RM7.90 mil);
 - b) Lower margin and interest income of RM4.93 mil (Preceding quarter: RM5.07 mil) and
 - c) Other fees of RM NIL (Preceding quarter: RM0.86 mil)

Consequently, PBT for the Group has decreased to RM2.20 mil compared to RM3.67 mil in the preceding quarter, align with the decline in revenue above, along with slightly higher expenses in the current quarter.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

B3. Prospects

Malaysia's gross domestic product (GDP) exceeded expectations, growing 5.4% in the first quarter of 2026 compared to advance estimate of 5.3%, despite heightened global uncertainty arising from the conflict in West Asia. The growth was driven by the steady expansion in the services and manufacturing sectors, supported by firm domestic demand and sustained Electrical & Electronics (E&E) demand amid the AI-led technology upcycle.

In its latest outlook, Bank Negara Malaysia (BNM) projects Malaysia's GDP to expand between 4.0–5.0% in 2026 (2025: +5.2%). BNM flagged downside risks from weaker global trade amid the Middle East conflict and tariff uncertainties, as well as softer commodity production. Meanwhile, upside to growth could stem from better-than-expected global growth, stronger E&E demand and firmer tourism activity.

Moving into 2026, the Group expects overall prospects to remain stable, in line with the stable outlook for Malaysia's domestic economy. The Group will continue to strengthen its market position by broadening its product offerings and tailoring services to evolving market needs. Barring unforeseen circumstances, the Group remains cautiously optimistic of its performance for the remaining financial year.

That said, downside risks remain prevalent. A prolonged escalation in the Middle East into 3Q26 could further exacerbate global supply chain disruptions and weigh on global growth, with spillovers to Malaysia's domestic demand, though the immediate impact remains contained for now.

B4. Profit Forecast or Profit Guarantee

The Group did not issue any profit forecast or profit guarantee for the current financial quarter.

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**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

B5. Taxation

	All figures in RM'000			
	Financial quarter ended 31-Mar		Financial year-to-date ended 31-Mar	
	2026	2025	2026	2025
	RM'000	RM'000	RM'000	RM'000
a) Income Tax				
Current year tax expense	559	-	2,100	-
Previous years under/(over) provision	1,125	-	1,125	-
	1,684	-	3,225	-
b) Deferred Tax				
Relating to origination and reversal of temporary differences arising from unutilised business loss	-	-	901	-
Tax expense/(credit) for the financial year	1,684	-	4,126	-

The Group's effective tax rate for the current quarter and financial year ended 31 March 2026 is higher than the statutory income tax rate mainly due to expenses not deductible for tax purposes as well as recognition of previous year's tax under provision.

The financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there is no comparative financial information to be disclosed for the preceding quarter and preceding year corresponding period.

B6. Status of Corporate Proposals

There was no corporate proposal announced that is not completed as at 25 May 2026.

B7. Group Borrowings

The Group's borrowings as at 31 March 2026 : -

	RM'000
Bank Overdraft - Secured	51,810
Revolving Credit - Secured	50,000
Total short-term borrowings	101,810

B8. Material Litigation

Up till 18 May 2026, being the date not earlier than 7 days from the date of announcement of this interim financial report, there are no material litigation issues which in the opinion of the directors would have a material adverse effect on the financial results of the Group.

B9. Dividends

The Board of Directors does not recommend payment of dividend in respect of the financial year-to-date ended 31 March 2026.

**APEX EQUITY HOLDINGS BERHAD [199001016563 (208232-A)]
NOTES TO THE INTERIM FINANCIAL REPORT
FOR THE THIRD QUARTER ENDED 31 MARCH 2026**

B10. Earnings per Share

The basic earnings per share have been calculated based on the following:

	Financial quarter ended 31-Mar		Financial year-to-date ended 31-Mar	
	2026	2025	2026	2025
Net profit attributable to equity holders of the parent (RM'000)	520	-	4,166	-
No of ordinary shares in issued ('000)	213,563	213,563	213,563	213,563
Less: treasury shares ('000)	-	(10,923)	-	(10,923)
Adjusted number of ordinary shares ('000)	213,563	202,640	213,563	202,640
Basic earnings per share (Sen)	0.24	N/A	1.95	N/A

Diluted earnings per share:

The Company has not issued any dilutive potential ordinary shares and hence, the diluted earnings per share is equal to the basic earnings per share.

B11. Audit Report

The Audit Report of the Company's Financial Statements for the financial period ended 30 June 2025 was not subject to any qualification.

B12. Profit before tax is arrived at after (charging)/crediting:

	All figures in RM'000			
	Financial quarter ended 31-Mar		Financial year-to-date ended 31-Mar	
	2026	2025	2026	2025
- Interest expenses	(1,858)	-	(4,535)	-
- Depreciation	(830)	-	(2,600)	-
- Dividend income	6	-	61	-
- Interest income	772	-	4,375	-
- Provision of diminution in marketable securities	159	-	109	-
- Foreign exchange gain/(loss)	26	-	(94)	-

[End of Interim Financial Report]